

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Viva Energy Group Limited (the Company)	74 626 661 032

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	Appendix 3C: 18 March 2020 Appendix 3D: 3 April 2020
---	---

Information about the change

Complete each item for which there has been a change and items 9 and 10.

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
On-market buy-back		
2 Name of broker who will act on the company's behalf	Merrill Lynch Equities (Australia) Limited (ACN 006 276 795)	Merrill Lynch Equities (Australia) Limited (ACN 006 276 795) and UBS Securities Australia Limited (ACN 008 586 481)
3 Deleted 30/9/2001.		

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
4	<p>If the company/trust intends to buy back a maximum number of shares/units – that number</p> <p>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</p>	<p>No specific number of shares, but the number of shares required to achieve up to approximately \$680 million in value (less any amounts returned to shareholders under other aspects of the Company's capital management initiative).</p>
5	<p>If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back</p>	<p>N/A</p> <p>No shares have been bought back by the Company as at the date of this notice.</p>
6	<p>If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration – that intention</p>	<p>On-market buy-back to commence no earlier than 2 April and ending 12 months after such date.</p> <p>The Company will only buy-back shares at such time and in such circumstances as are considered beneficial to the efficient capital management of the Company.</p> <p>The Company reserves the right to suspend or terminate the on-market buy-back at any time.</p>

⁺ See chapter 19 for defined terms.

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A
		No change

All buy-backs

8	Any other change	N/A	N/A
9	Reason for change	Appointment of additional Broker who will act on the Company's behalf.	
10	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	<p>See accompanying announcement dated on or around the date of this notice, including with respect to the targeted size of the first tranche of the on-market buy-back.</p> <p>See also announcements in respect of the proposed on-market buy-back, publicly disclosed by the Company through the ASX between 18 March 2020 and the date of this notice.</p>	

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(~~Director~~/Company secretary)

Date: 16 June 2020

Print name: Julia Kagan

====

⁺ See chapter 19 for defined terms.